



**STATE OF LOUISIANA DEFERRED COMPENSATION PLAN**  
**9100 Bluebonnet Blvd. Suite 203**  
**BATON ROUGE, LA 70809**  
**Phone: (225) 926-8082**  
**Fax: (225) 296-6832**

**DATE:** February 14, 2017

**TO:** Mr. Whitman Kling, Vice-Chair, Participant Member  
Ms. Virginia Burton, Secretary, Participant Member  
Ms. Andrea Hubbard, Designee of the Commissioner of Administration  
Mr. Len Riviere, Designee of the Commissioner of Financial Institutions  
Ms. Laney Sanders, Participant Member  
Mr. Thomas Enright, Designee of the State Treasurer

**CC:** Emily Andrews, Louisiana Attorney General's Office  
Connie Stevens, Client Relationship Director, Empower  
Jo Ann Carrigan, Lead Office Coordinator, Empower  
Bill Thornton, Senior Manager, Client Portfolio Services, AAG

**FROM:** Mr. Emery Bares, Chairman, Designee of the Commissioner of Insurance

A meeting of the Louisiana Deferred Compensation Commission will be held at the Offices of the Plan Administrator, 9100 Bluebonnet Centre, Suite 203, Baton Rouge, Louisiana, at **10:00 AM** on Tuesday, February 14, 2017.



## STATE OF LOUISIANA DEFERRED COMPENSATION PLAN

### AGENDA

February 14, 2017

1. **Call to Order**
2. **Approval of the Minutes of the Commission Meeting January 10, 2017**
3. **Acceptance of the Hardship Committee Reports Jan 11, 17 & Feb 2, 2017**
4. **Public Comments**
5. **Administrator's Report** *Connie Stevens*
  - a. **Plan Summary, January, 2017**
  - b. **Plan Review, 4Q16**
  - c. **UPA, January, 2017**
  - d. **Case Reconciliation, 4Q16**
  - e. **UEW Flood Update – Final Stats**
  - f. **Principal Diversified Real Asset Expenses**
6. **Follow Up**
  - a. **E-delivery of Participant Statements**
  - b. **Review of Contracts-Dual Licensing of Retirement Plan Counselors**
7. **Custom Stable Value** *William Thornton*
  - a. **Economic Review, 4Q16**
  - b. **Quarterly Review, 4Q16**
  - c. **IPS Review**
8. **Marketing Report, 4Q16** *Connie Stevens*
9. **Other Business**
  - a. **Participant Member Election Update**
  - b. **DOL Fiduciary Rule**
10. **Adjournment**



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